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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE
COMPANY;
USA CAPITAL REALTY ADVISORS, LLC;
USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC;
USA CAPITAL FIRST TRUST DEED
FUND, LLC;
USA SECURITIES, LLC;

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

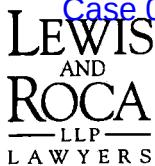
CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

**NOTICE OF ENTRY OF ORDER
APPROVNG STIPULATION RE
PRE-PETITION TRANSFERS TO
PURDUE MARION & ASSOCIATES**



1 **PLEASE TAKE NOTICE** that on the 14th day of May 2008, the Court entered the
2 Order Approving Stipulation Re Pre-Petition Transfers to Purdue Marion & Associates. A true
3 and correct copy of the Order is attached hereto.

4 Dated this 14th day of May 2008.

5 **LEWIS AND ROCA LLP**

6 _____
7 */s/ Anne M. Loraditch*
8 Susan M. Freeman, AZ 4199 (*pro hac vice*)
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12 *Counsel for USACM Liquidating Trust*

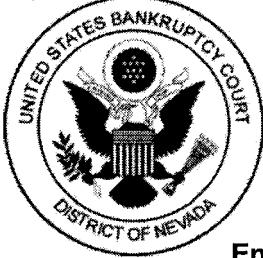
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Case: 06-10725-lbr

Doc #: 6373

Filed: 05/14/2008

Page: 1 of 2



Entered on Docket
May 14, 2008

Hon. Linda B. Riegle
United States Bankruptcy Judge

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— LLP —
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In re:

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COMPANY;
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USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC;
USA CAPITAL FIRST TRUST DEED
FUND, LLC;
USA SECURITIES, LLC;

Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
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Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**ORDER APPROVNG STIPULATION
RE PRE-PETITION TRANSFERS TO
PURDUE MARION & ASSOCIATES**

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**LEWIS
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LAWYERS**

1 The Court having considered the Stipulation re Pre-Petition Transfers to Purdue Marion &
 2 Associates (the "Stipulation"), as filed by the USACM Liquidating Trust (the "Trust") and Purdue
 3 Marion & Associates ("Purdue Marion"), and good cause appearing:

4 **IT IS HEREBY ORDERED** that:

5 1. The Stipulation is APPROVED.

6 2. Purdue Marion shall pay to the Trust the sum of Five Thousand Dollars
 7 (\$5,000.00) (the "Settlement Amount") on or before the close of business on June 11, 2008.

8 3. Purdue Marion is deemed to have finally and forever waived whatever right, title
 9 and interest it may have to any distribution that may be forthcoming from the USACM
 10 Liquidating Trust in the above-captioned USA Commercial Mortgage chapter 11 bankruptcy case.

11 4. Nothing in this Order is shall have any effect on Purdue Marion's participation or
 12 rights in any of the above-captioned bankruptcy cases, other than the instant case, or any
 13 bankruptcy cases related thereto.

14 PREPARED AND RESPECTFULLY SUBMITTED BY:

15 **LEWIS AND ROCA LLP**

16 By *s/ Anne M. Loraditch*

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Attorneys for Purdue Marion & Associates

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